

上海复星医药（集团）股份有限公司

2008 年年度报告摘要

§ 1

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§ 2

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	600196
	510 9
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	200010
	http://www.fosunpharma.com
	600196@fosunpharma.com

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	2	2
	021-63325070	021-63325070
	021-63325079	021-63325079
	600196@fosunpharma.com	600196@fosunpharma.com

§ 3

3.1

	2008	2007	(%)	2006
	3, 773, 234, 220. 82	3, 693, 301, 678. 63	2. 16	4, 082, 086, 176. 46
	835, 675, 877. 22	756, 374, 586. 63	10. 48	342, 877, 662. 06
	690, 856, 541. 85	625, 781, 242. 25	10. 40	257, 896, 093. 94
	325, 910, 005. 34	325, 854, 485. 71	0. 02	93, 361, 898. 75
	233, 041, 247. 51	131, 477, 131. 38	77. 25	184, 914, 259. 99
	2008	2007	(%)	2006
	7, 538, 918, 031. 88	7, 434, 985, 230. 95	1. 40	6, 591, 438, 347. 97
	4, 008, 859, 534. 34	3, 872, 266, 150. 87	3. 53	3, 046, 085, 798. 71

3.2

	2008	2007	(%)	2006
	0. 56	0. 51	9. 80	0. 22
	0. 56	0. 51	9. 80	0. 22
	0. 26	0. 26	0	0. 1
%	17. 23	16. 16	1. 07	8. 47
%	17. 55	17. 76	0. 21	9. 36
%	8. 13	8. 42	0. 29	3. 06
%	8. 28	9. 25	0. 97	3. 39
	0. 19	0. 11	72. 73	0. 16
	2008	2007	(%)	2006
	3. 24	3. 13	3. 51	2. 63

	284, 169, 327. 55
	25, 805, 941. 49

	149,639,704.50
	1,171,070.81
	-12,269,515.35
	-83,569,992.49
	364,946,536.51

3.3

§ 4

4.1

4.2

					70,010
		(%)			
		49.03	606,899,686	606,899,686	
		1.68	20,760,439	0	
		1.53	18,911,833	0	
		1.14	14,129,599	0	
		1.13	13,999,196	0	
		1.09	13,517,207	0	
		1.04	12,891,308	0	
		0.89	11,000,000	0	
	(LCF)	0.81	10,000,000	0	
		0.81	10,000,000	0	
			20,760,439		
			18,911,833		

	14,129,599	
	13,999,196	
	13,517,207	
	12,891,308	
	11,000,000	
(LCF)	10,000,000	
	10,000,000	
	8,991,789	

4.3

4.3.1

4.3.2

4.3.2.1

(1)

88,000

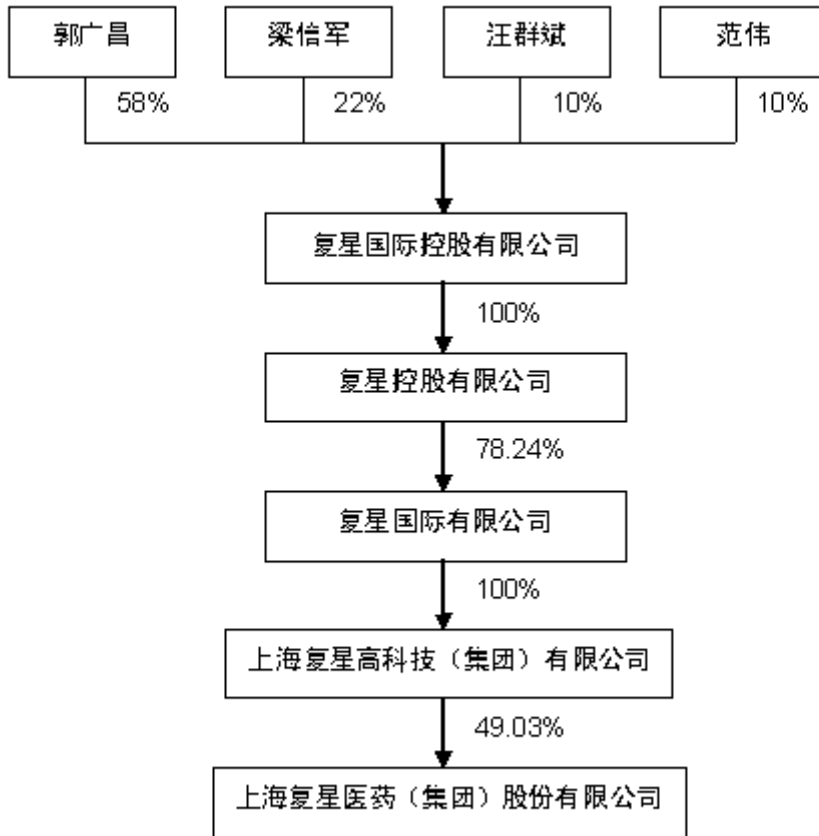
1994 11 17

4.3.2.2

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§ 5

5.1

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			39	2007 10 28 5 2010 5 27	76,050	76,050		0	
			36	2007 5 28 5 2010 5 27	76,050	76,050		111	
			41	2007 5 28 5 2010 5 27	76,050	76,050		0	
			43	2007 5 28 5 2010 5 27	0	0		63	

			58	2007 28 2010 27	5 5	0	0		10	
			54	2007 28 2010 27	5 5	0	0		10	
			59	2008 26 2010 27	5 5	0	0		52.3	
			40	2007 28 2010 27	5 5	0	0		0	
			62	2008 26 2010 27	5 5	0	0		0	
			55	2007 28 2010 27	5 5	0	0		90	
			53	2008 14 2010 27	3 5	0	0		61	
			44	2007 28 2010 27	5 5	0	0		38.7	
			46	2007 28 2010 27	5 5	0	0		53.5	
			56	2007 28 2010 27	5 5	6,760	6,760		57.3	
			45	2007 28 2010 27	5 5	0	0		51.3	
			48	2007 28 2010 27	5 5	0	0		50	
			31	2007 28 2010 27	5 5	0	0		49	
	/	/	/	/		234,910	234,910	/	697.1	/

§ 6

6.1

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		377,323	2007	2.16%
2007	12			
	2008	7		
				2008
2008		2007	19.32%	
		80,756	83,568	
69,086		9.62%	10.49%	10.40%

2008 7

2008			198,035
14.65%	2007	12	2008
	2007	31.53	

—	2008
	2008

Al knaar Export B.V.

,

		1.48	128	10
19	11			
			120	
93				

cGMP

381

22.84%

6.1

2008

60.53%

30%

GMP

GMP

GMP
ISO-14000

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			(%)			%

	198,035	120,148	39.33	14.65	22.68	3.97
	95,249	85,203	10.55	10.52	9.34	0.96
	4,567	1,761	61.44	-82.31	-76.96	8.96
	193,468	118,387	38.81	31.70	31.12	0.27

2007 1 11

22,167 ;

2

: :

	101,808	14.25
	46,739	7.10
	24,748	10.30
	14,927	-58.82
	40,855	43.50
	4,567	2.12
	23,105	-0.58
	50	
	86,735	55.82

3 5 14,659 5.97% 5
36,558 10.92%

4

	2008		2007		%
		%		%	
	45,018	5.97	44,844	6.03	-0.06
	53,052	7.04	49,485	6.66	0.38
	345,698	45.86	290,723	39.10	6.76

	104,335	13.84	102,958	13.85	-0.01
	10,106	1.34	10,918	1.47	-0.13
	44,204	5.86	137,208	18.45	-12.59
	50,000	6.63	0	0	-
	118,045	15.66	74,682	10.04	5.62

5

	2008	2007	%
	49,616	48,515	2.27
	42,578	33,143	28.47
	14,062	12,246	14.83
	7,474	6,619	12.92

6

	2008	2007	%
	23,304	13,148	77.24
	5,609	-5,372	-
	-34,990	14,313	-
	76,093	69,019	10.25

7

			5,654	45,848	29,877	3,288

		V				
			5,400	47,710	15,904	4,463
			7,500	40,967	18,520	2,855
			6,655	34,711	10,848	2,039
			5,112	36,141	21,955	6,600

10%

							%
			3,813,014	104,945	60,842	28,620	41.42
			0	10,943	9,960	9,562	13.84
	49%	2008	1.96%		47.04%	1,470	
			49%				

2

1	2	3	4	5	6
1.	5,843,782.99	-24,160.31			94,317.48

2	563,718,510.12		-359,250,881.95		226,935,053.79
	569,562,293.11	-24,160.31	-359,250,881.95		227,029,371.27
	0				500,000,000
	569,562,293.11	-24,160.31	-359,250,881.95		227,029,371.27

注：“合计”不含“金融负债”。

3

1	2	3	4	5	6
1.	118,477.79	-24,160.31			94,317.48
2.					
3.	77,384,963.47		-5,955,972.46		70,165,602.9
4.					
	77,503,441.26	-24,160.31	-5,955,972.46		70,259,920.38

2009

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2009

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08 10%

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09

1.5

2009

2 9

3

cGMP
1

2009

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2

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6.5

	105	2008 1 9	-297
OMI PHARMACEUTICAL USA INC., LTD.	50	2008 2 2	OMI PHARMACEUTICAL USA INC., LTD. 0
	4,000	2008 2 26	5,372
	6,457	2008 3 27	2,971
	82,243	2008 4 3 2008 4 20	27,297
	2,700	2008 4 22 2008 10 29	3,075
	18,800	2008 6 14 2008 8 29	9,353
	95,269.54	2008 7 28	58,408
	1,000	2008 8 1	0
	710	2008 9	

		10	1,274
	1,000	2008 9 12	0
	100	2008 10 13	-11
	7,350	2008 11 19	0
	1,898.33	2008 12 30	3,914
	5,600	2009 1 7	500
	1,840.34	2008 10 22	1,721

6.6

" "

6.7

2008 3,773,234,220.82 ,
 690,856,451.85 129,365,912.09 10%
 12,936,591.21 , 2008 218,295,429.53 ,
 2007 123,777,490.90
 210,947,259.51
 2008 : 2008 12 31 10
 1.00

§ 7

7.1

1) 2007 12 21

14,104

8,600

5.1708%

"

[2008] 159 "

2008 7 14

0

0%

2) 2007 12 28 2008 3 18

6,457

(

) 30%

2007 12 31

2008 3 27

891

1%

3) 2008 2 22

15,666

25%

2007 12 31

2008 6 14

2008 6 16

3,134

5%

2007

12 31

2008 8 29

2,818

3%

4) 2008 2 25

4,000

10%

2007 12 31

2008 2 26

0

0%

5) 2008 3 7

			8,990		
			47%	2008 4 22	
				1,248	
			1%		
6)	2008 6 20				
		1,470			47.04%
		47.04%		93,799.54	
		49%		2007 9	
30					
	2008 7 28				
	28,620				34%
7)	2008 8 12				
			100		
			100%		
	2008 10 13				
	-11				0%
8)	2008 12 9				
		5,600			20%
	2008 8 31				
			2009 1 7		
			0		
		0%			
9)	2007				
		5			
939.34					5
		6.472375%			2006
		2007 4		2006	
	2008 12 12				
	253				0.3%
2008					
			6		
	1,898.33				
	6				11.37371%

2007 2008 5 2007
 2008 12 30
 445
 0.5%
 10 2008 274.86
 2.348% 40 0.05%
 7.2
 1) 2007 10 29 48%
 33,883.14 87,874.87
 2007 6 30 2007 [282]
 183,072.64 2007
 9,200 69,996
 25% 2007 12 10 , 25%
 2007
 23% 2008 6 16 23%
 17,842
 2) 2008 6 20
 1.96% 3,688.61 , 3,908.31
 " 2008 [025]
 " 2007 9 30
 4,300 2008
 7 14 698
 435
 3 2008 8 27
 51% 2007 12 31

7. 4

7. 4. 1

7. 4. 2

7. 4. 3 2008

2008

7. 5

7. 6

7. 6. 1 5%

" " " "

1

5%

10%

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2

7. 6. 2

7.7

7.8

7.8.1

1.		SVA		118,477.79	10,000	94,317.48	100	-24,160.31
				0	/	0	0	
				118,477.79	/	94,317.48	100%	-24,160.31

7.8.2

TCM		77,384,963.47		70,165,602.90		0		-5,955,972.46
600285		8,993,973.16		48,333,900.84		37,863,880.41		-150,004,230.50
601328		261,000.00		853,200.00		1,464,781.50		-3,314,100.30

2099		30,527,401.64		107,582,350.05	77,009,072.28	-205,932,551.15		
2273		20,751,194.99	14.99	66,433,766.95	22,009,502.13	0		
		137,918,533.26	/	293,368,820.74	138,347,236.32	-365,206,854.41	/	/

7.8.3

	500,000	500,000	4.33	500,000	0	0		
	300,000	390,000	2	390,000	0	0		
	581,897	490,391		581,897	0	0		
	22,630	23,200		22,630	0	0		
	141,040,000	86,000,000	5.1708	141,040,000	0	0		
	142,444,527		/	142,534,527	0	0	/	/

7.8.4

4, 541, 679. 01

7. 9

2008

7. 10

§ 8

8 1

8 2

2008

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2003

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2006

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8 6

9.2



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9	2008			100%	
10		2008	18, 403, 448. 99		
96. 823%					
11				100%	
12			1, 000, 000. 00	100%	57
13			500, 000. 00	100%	
14			10, 000, 000. 00	100%	
15			10, 000, 000. 00		100%
16			73, 500, 000. 00	70%	

			90%	90%	1
			75%	75%	2
			51%	51%	3
			100%	100%	3

1		2008	1	90	1, 732, 500
			08 1 1		
2		2008	1	75	1, 181, 250
			08 1 1		
3		2008	9	51%	
100%					32, 690, 000
08	8	1			