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FOSUNPHARMA 复星医药

上海復星醫藥(集團)股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02196)

2014 THIRD QUARTERLY REPORT

13.09(2) 13.10B
A (C . 571)

2014
“Company” “Fosun Pharma”,
C A “Group”).
B B

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Chen Qiyu

Chairman

28 2014

As at the date of this announcement, the executive directors of the Company are Mr. Chen Qiyu and Mr. Yao Fang; the non-executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Wang Pinliang, Ms. Kang Lan and Mr. John Changzheng Ma; and the independent non-executive directors of the Company are Mr. Han Jiong, Dr. Zhang Weijiong, Mr. Li Man-kiu Adrian David and Mr. Cao Huimin.

* for identification purposes only

							107,351
The shareholding status of the Top 10 shareholders							
Name of shareholders (full name)	Change during the Reporting Period	Shareholding at the end of the period	Percentage (%)	Number of restricted shares held	Shares pledged or locked up		Capacity
					Status	Number	
T () C ..	0	920,641,314	39.83	0		/A	-
CC T (Note)	-81,500	402,556,100	17.41	0		/A	
104 f	3,200,065	35,389,831	1.53	0		/A	
C .. 001 018	19,661,022	19,661,022	0.85	0		/A	
118 f	1,147,556	16,370,437	0.71	0		/A	
C C B A	120,000	15,000,000	0.65	0		/A	
T	-2,500,000	12,000,000	0.52	0		/A	
C C f B	4,247,938	8,972,515	0.39	0		/A	
() C ..	0	8,638,672	0.37	0		/A	-
B C ..	2,864,536	8,306,151	0.36	0		/A	

The Top 10 unrestricted shareholders of tradable shares

Name of the shareholders	Number of unrestricted tradable shares held	Type and number of shares	
		Type	Number
T () C ..	920,641,314	B	920,641,314
CC T (Note)	402,556,100		402,556,100
104	35,389,831	B	35,389,831
C .. — — 018	19,661,022	B	19,661,022
118	16,370,437	B	16,370,437
C C B — A	15,000,000	B	15,000,000
T	12,000,000	B	12,000,000
C C B —	8,972,515	B	8,972,515
() C ..	8,638,672	B	8,638,672
C C B — A	8,306,151	B	8,306,151

Note: CC T, C C

3.2 A

√ A □ A

1. 6 A 2012,

2012 C
 f C
 B2 T C
 f B2 31 f 2012 T C
 2012 2014, f C 2014 (“C
 B1”) T
 f 365 f C f B100 5.15% T
 C

2. 18 A 2014,

(“ ”) C (“C ”) C 30%
 (“C ”) C B
 C () T C
 C (“ ”),
 A
 \$24.00 f \$223.62 3,157,163
 A f 18 A 2014 (T), T
 C f C f 30% f C T
 2013 A f C 30 2014 T (-
) f C 29 2014
 (T),

3.3 f f C 5%

□ A √ A

3.4 f f f f f f

□ A √ A

3.5 ff f f f

2014, 39 — A

B. 40 — A

. 41 — B

. 30 — B

. 9 — B, A

. 33 — C, A

. 2 — f, A

. 37 — B, A

— B f (ff f 1 ff 2014.T 23.f

A B. 37 —

2014.T A B. 37 —

39 — A, A, A

A f B. 40 —

B f A, A f B. 30 —

. 9 — . 33 — C

2013. f 2014, 41 — B. 2 — f

A B. 37 —

, A A B_f B. — B

B 1 2014,
A A B 2 —
2014,
B1,206,443,978.57
B991,621,088.37
B 1 2014,
A A B 2014,
C 2 —
()
()
f f f
f f ff

2014

f

f

:

f

f

f

: C : B

Retrospective Effect on the Consolidated Income Statement						
Accounting Items	January – September 2014			January – September 2013		
	Amounts before retrospective adjustments	Adjustment amounts	Amounts after retrospective adjustments	Amounts before retrospective adjustments	Adjustment amounts	Amounts after retrospective adjustments
	1,431,475,082.58	31,425,094.04	1,462,900,176.62	1,383,399,844.53	-584,659,998.68	798,739,845.85
	302,125,147.84	7,856,273.51	309,981,421.35	313,206,671.22	-146,164,999.67	167,041,671.55
	1,551,015,043.85	23,568,820.53	1,574,583,864.38	1,389,079,631.65	-438,494,999.01	950,584,632.64
	1,050,763,440.19	—	1,050,763,440.19	770,933,187.12	—	770,933,187.12
	500,251,603.66	23,568,820.53	523,820,424.19	618,146,444.53	-438,494,999.01	179,651,445.52
Retrospective Effect on the Consolidated Balance Sheet						
Accounting Items	30 September 2014			1 January 2014		
	Book value before retrospective adjustments	Adjustment amounts	Book value after retrospective adjustments	Book value before retrospective adjustments	Adjustment amounts	Book value after retrospective adjustments
C	4,319,603,703.62	2,943,813,173.78	7,263,416,877.40	4,501,744,912.27	2,967,381,994.31	7,469,126,906.58
	8,663,707,568.04	-2,943,813,173.78	5,719,894,394.26	7,112,692,524.18	-2,967,381,994.31	4,145,310,529.87

(1)

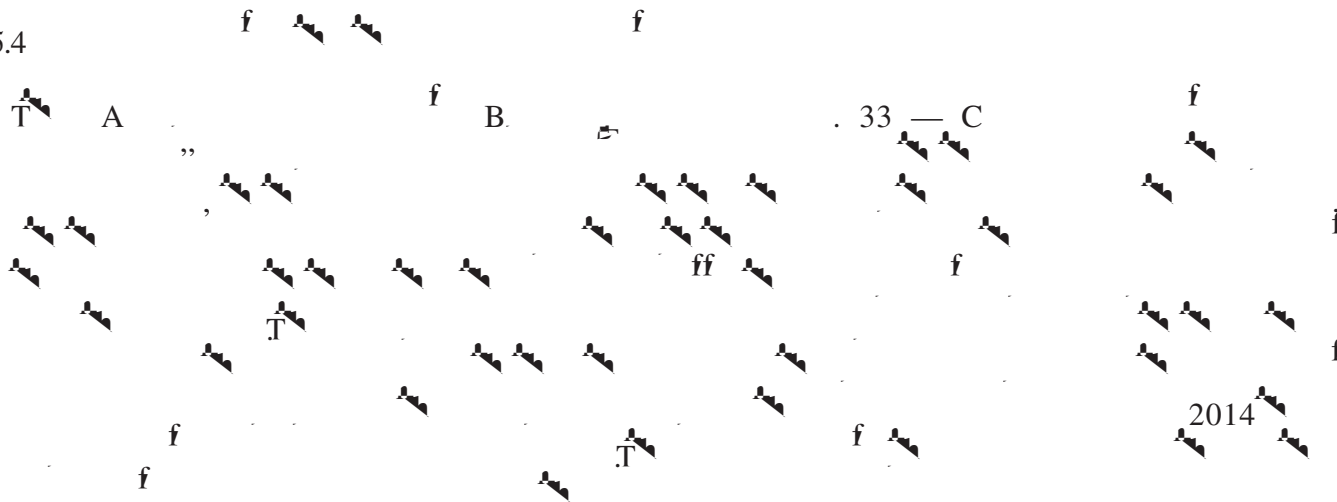
: C : B

Investee	Basic information of the transaction	Equity attributable to the shareholders of the parent company as at 1 January 2013 (+/-)	31 December 2013		
			Long-term equity investment (+/-)	Long-term equity investment (+/-)	Equity attributable to the shareholders of the parent company (+/-)
	7.97%	-	-261,229,093.17	261,229,093.17	-
(深圳市豪同投資 展有限公司)	18.00%	-	-148,990,000.00	148,990,000.00	-
B , .	19.971%	-	-138,750,292.58	138,750,292.58	-
C ., . (青島亨達股份有限公 司)	15.00%	-	-118,530,000.00	118,530,000.00	-
A () C ., . (海 南亞洲製藥有限公司)	10.19%	-	-113,850,000.00	113,850,000.00	-
-		-	-210,271,702.62	210,271,702.62	-
T		-	-991,621,088.37	991,621,088.37	-

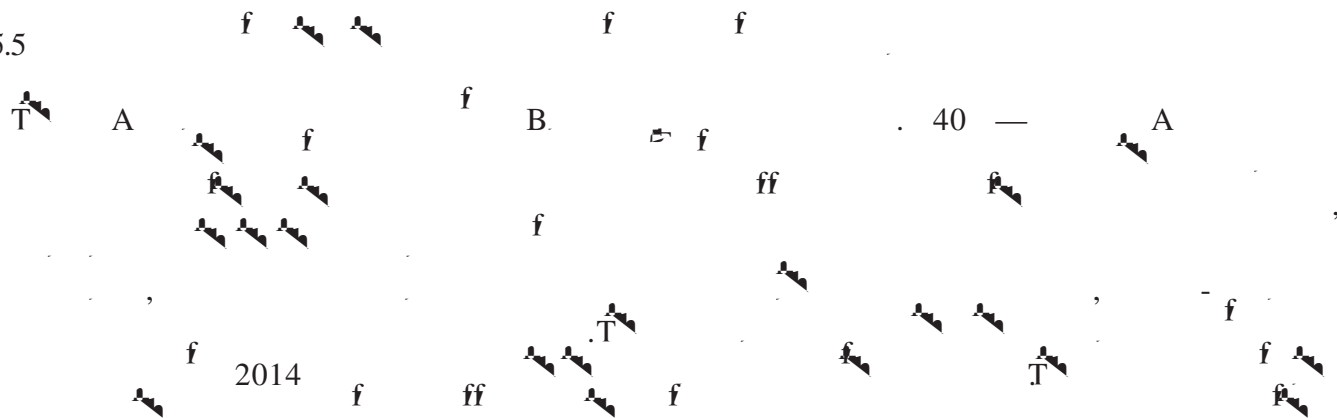
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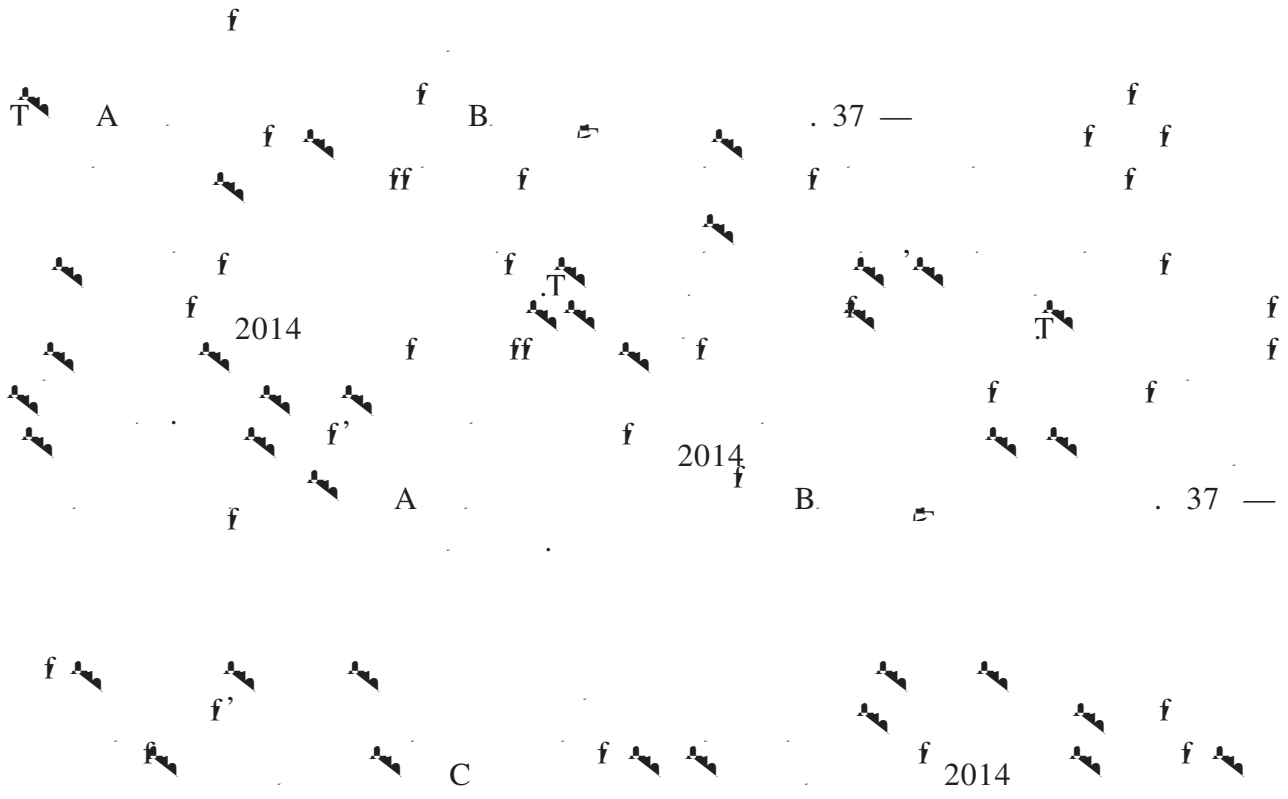
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3.5.5



4.



Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*
 : Chen Qiyu
 28 2014

4. APPENDICES

4.1 Financial statements

Consolidated balance sheet

30 September 2014

: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

: C : B T f :

Items	Closing balance as at the end of the Period	Opening balance as at the beginning of the Year
Current Assets:		
C	3,648,549,469.86	3,067,413,633.64
	35,140,637.56	44,195,883.71
B	401,946,288.48	356,174,511.89
T	1,594,200,321.82	1,293,986,619.98
	283,453,667.80	202,300,884.24
	539,788.34	822,388.20
D	12,687,706.84	15,149,056.84
	301,255,615.46	387,987,436.17
	1,767,247,387.65	1,614,271,795.30
	2,974,503.76	4,242,198.12
T	8,047,995,387.57	6,986,544,408.09
Non-current assets:		
A	2,388,182,505.34	2,664,408,852.29
	11,313,383,889.81	8,940,474,119.19
	3,814,845,860.52	3,582,158,990.97
C	1,545,011,125.70	1,321,060,523.61
	5,853,113.77	4,231,968.29
D		
	2,637,903,401.92	2,590,492,325.70
D	74,997,201.63	48,950,334.57
	3,039,539,087.55	2,976,039,397.86
	27,984,014.39	30,589,235.50
D	92,619,324.69	88,091,330.24
	250,123,807.89	242,149,375.47
T	25,190,443,333.21	22,488,646,453.69
T	33,238,438,720.78	29,475,190,861.78

Consolidated balance sheet (Continued)

30 September 2014

Items	Closing balance as at the end of the Period	Opening balance as at the beginning of the Year
Current liabilities:		
	2,288,206,111.79	1,383,300,726.59
B		
D		
B	122,798,217.82	145,588,393.35
T	1,176,237,922.27	990,861,493.44
	270,129,487.34	257,722,214.41
	268,603,358.24	253,056,428.28
T	412,747,932.00	288,904,858.86
	162,305,255.65	147,655,274.33
D	17,771,267.27	6,286,003.99
	1,565,007,659.98	1,712,026,741.35
A		
A		
	94,129,100.00	40,909,090.00
	60,593,840.46	51,810,029.11
T	6,438,530,152.82	5,278,121,253.71
Non-current liabilities:		
	1,033,911,519.47	126,318,141.82
B	5,081,077,289.14	4,073,391,240.49
	387,553,457.88	404,467,334.87
A		
D	1,751,055,544.54	1,783,519,889.47
	161,252,621.61	144,858,843.98
T	8,414,850,432.64	6,532,555,450.63
T	14,853,380,585.46	11,810,676,704.34
Equity attributable to the owners (or equity attributable to shareholders):		
	2,311,611,364.00	2,240,462,364.00
C	7,263,416,877.40	7,469,126,906.58
	1,485,373,176.37	1,485,373,176.37
	5,719,894,394.26	4,145,310,529.87
	-4,259,593.83	-8,088,493.79
T	16,776,036,218.20	15,332,184,483.03
	1,609,021,917.12	2,332,329,674.41
T	18,385,058,135.32	17,664,514,157.44
T	33,238,438,720.78	29,475,190,861.78

: C C f ff : D A

Balance sheet of the Parent Company
30 September 2014

: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

: C : B T f :

Items	Closing balance as at the end of the Period	Opening balance as at the beginning of the Year
Current Assets:		
C	1,370,322,227.18	928,131,985.71
B		
T		
	64,152,914.93	26,559,855.50
D	12,687,706.84	16,956,224.96
	2,078,641,754.87	1,874,849,219.04
	517,939.44	517,939.44
	698,000,000.00	245,000,000.00
T	4,224,322,543.26	3,092,015,224.65
Non-current assets :		
A	435,945,082.78	250,497,792.58
	13,265,406,462.70	5,130,347,780.08
	21,112,995.92	20,165,064.87
C		
D		
	2,825,153.33	3,059,034.52
D		
	3,624,944,639.39	4,062,847,282.90
T	17,350,234,334.12	9,466,916,954.95
T	21,574,556,877.38	12,558,932,179.60

Balance sheet of the Parent Company (Continued)

30 September 2014

Items	Closing balance as at the end of the Period	Opening balance as at the beginning of the Year
Current liabilities:		
-	450,000,000.00	360,000,000.00
B		
T		
	70,906,240.75	60,829,711.34
T	21,696,849.47	22,229,396.68
	141,440,958.60	144,354,519.49
D	1,062,450.00	
	501,554,011.99	99,612,423.54
	40,000,000.00	40,000,000.00
T	1,226,660,510.81	727,026,051.05
Non-current liabilities:		
-	284,000,000.00	125,000,000.00
B	5,081,077,289.14	4,073,391,240.49
f		
A		
D	1,010,170,447.97	
	1,825,000.00	2,050,000.00
T	6,377,072,737.11	4,200,441,240.49
T	7,603,733,247.92	4,927,467,291.54
Equity attributable to the owners (or equity attributable to shareholders):		
- ()	2,311,611,364.00	2,240,462,364.00
C	8,042,687,160.24	3,876,481,297.41
f		
	868,105,135.33	456,890,135.33
f	2,748,419,969.89	1,057,631,091.32
T ()	13,970,823,629.46	7,631,464,888.06
T ()	21,574,556,877.38	12,558,932,179.60

: C C f ff : D f A
D :

Consolidated Income Statement

Prepared by: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	Current Amount (July – September)	Amount of the Last Period (July – September)	Current Amount (January – September)	Amount of the Last Period (January – September)
T	3,122,905,282.64	2,561,491,585.95	8,661,444,631.29	7,070,780,938.31
:	3,122,905,282.64	2,561,491,585.95	8,661,444,631.29	7,070,780,938.31
T	2,841,148,358.80	2,386,286,775.10	8,033,810,333.58	6,624,840,911.15
:	1,718,871,717.37	1,443,380,576.18	4,905,488,021.73	3,957,631,876.59
C				
A				
B	23,567,831.20	17,703,464.04	59,883,149.42	53,354,062.65
	589,494,712.71	479,445,326.56	1,606,792,320.56	1,365,131,254.39
A	417,425,034.77	348,227,860.44	1,198,838,624.94	953,270,651.18
	91,347,934.22	96,141,071.35	251,024,209.33	284,390,085.53
A	441,128.53	1,388,476.53	11,784,007.60	11,062,980.81
	(“-”)	-548,949.75	-9,516,778.44	39,511,717.28
	(“-”)	292,303,504.71	1,462,900,176.62	798,739,845.85
	213,230,893.11	201,434,469.70	701,868,033.31	581,668,523.72
	(“-”)			
	(“-”)	466,959,365.81	2,081,017,695.89	1,284,191,590.29
	729,136,203.51	19,388,740.32	38,512,060.43	72,257,721.95
	18,128,312.09	1,260,832.39	15,531,263.99	7,231,879.03
	2,155,059.20			
	639,730.56	260,198.27	7,470,362.87	979,886.77

Consolidated Income Statement (Continued)

Items	Current Amount (July – September)	Amount of the Last Period (July – September)	Current Amount (January – September)	Amount of the Last Period (January – September)
T (“ ”)	745,109,456.40	485,087,273.74	2,103,998,492.33	1,349,217,433.21
:	103,392,523.69	64,843,016.85	309,981,421.35	167,041,671.55
T (“ ”)	641,716,932.71	420,244,256.89	1,794,017,070.98	1,182,175,761.66
	557,028,104.62	337,663,263.12	1,574,583,864.38	950,584,632.64
/	84,688,828.09	82,580,993.77	219,433,206.60	231,591,129.02
(1)	0.24	0.15	0.69	0.42
(2)	0.24	0.15	0.69	0.42
	170,383,244.67	238,213,769.74	146,057,212.28	285,252,496.15
T	812,100,177.38	658,458,026.63	1,940,074,283.26	1,467,428,257.81
T	726,766,676.09	571,195,469.67	1,722,392,108.74	1,237,909,371.89
T	85,333,501.29	87,262,556.96	217,682,174.52	229,518,885.92

: C C f ff : D A
D :

Income Statement of the Parent Company

Prepared by: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	Current Amount (July – September)	Amount of the Last Period (July – September)	Current Amount (January – September)	Amount of the Last Period (January – September)
			450,000.00	
B			25,050.00	
A	45,422,145.86	25,499,951.01	132,373,353.42	82,756,689.01
	4,521,729.54	17,330,429.70	213,454.35	27,772,618.27
A				
(“-”)				
(“-”)	207,344,246.71	8,229,013.36	777,880,148.45	820,929,379.59
	205,756,805.32	6,268,813.36	672,369,606.74	1,839,063.36
(“-”)	157,400,371.31	-34,601,367.35	645,718,290.68	710,400,072.31
	139,209.23	76,900.00	289,209.23	236,049.11
			260,000.00	2,514,544.42
			64,209.23	5,725.77
T (“-”)	157,539,580.54	-34,524,467.35	645,747,499.91	708,121,577.00
(“-”)	157,539,580.54	-34,524,467.35	645,747,499.91	708,121,577.00
(1)				
(2)				
	123,670,800.00		119,691,936.66	51,779.40
T	281,210,380.54	-34,524,467.35	765,439,436.57	708,173,356.40

Statement of Cash Flow of the Parent Company
January – September 2014

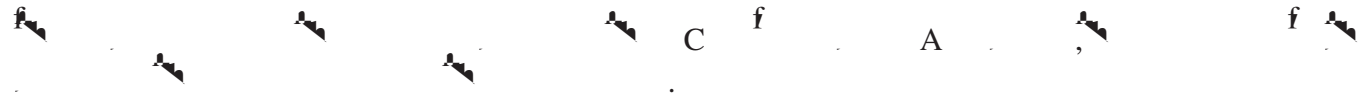
: Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

: C : B T f :

Items	Current Amount (January – September)	Amount of the Last Period (January – September)
I. Cash flow generated from operating activities:		
C	450,000.00	
	24,262,470.46	37,439,681.37
	24,712,470.46	37,439,681.37
C		
C	55,675,865.31	47,805,533.82
T	38,638,399.47	20,609,862.43
	28,772,270.22	31,711,001.63
	123,086,535.00	100,126,397.88
	-98,374,064.54	-62,686,716.51
II. Cash flow generated from investing activities:		
C		39,904,000.00
C	135,001,207.03	794,850,316.23
	150,000.00	96,000.00
	10,351,169.50	
	408,839,600.00	638,137,500.00
	554,341,976.53	1,472,987,816.23
C	3,334,618.53	1,762,713.09
C	1,780,579,380.37	709,566,469.16
	27,023,100.00	459,096,900.00
	20,000,000.00	
	1,830,937,098.90	1,170,426,082.25
	-1,276,595,122.37	302,561,733.98
III. Cash flow generated from financing activities:		
C	1,407,679,600.93	
C	850,000,000.00	255,115,078.77
C	1,000,000,000.00	
	4,754,495,093.76	1,904,031,173.98
	8,012,174,694.69	2,159,146,252.75
C	601,000,000.00	790,115,078.77
C	829,585,897.32	674,744,025.09
	4,365,392,837.67	2,109,471,293.35
	5,795,978,734.99	3,574,330,397.21
	2,216,195,959.70	-1,415,184,144.46
IV. Effects of exchange rate fluctuations on cash and cash equivalents	9,803,068.68	-22,851,531.32
V. Net increase of cash and cash equivalents	851,029,841.47	-1,198,160,658.31
	519,292,385.71	2,090,971,083.37
VI. Closing balance of cash and cash equivalents	1,370,322,227.18	892,810,425.06

: C : C f ff : D f A :
D :

4.2 A.



$$\square A \quad \sqrt{\quad} A$$